



THE SAFETY POINT



THE SAFETY POINT
PROFILE



THE SAFETY POINT

THE VISION



we aim to address this problem by leveraging our extensive experience in the investment advisory industry to provide a range of bespoke services tailored to your specific investment needs



WHY INVEST IN INDIA?



Geographical diversification

Legacy Building

Retirement Planning

Benefits from rupee depreciation

Lower Taxes OR No Taxes under DTA
Treaty

Higher return on Investments



OUR DIFFERENTIATION



Regulated by SEBI

Fee-only business model

Strict disclosure norms

Investment performance monitoring

Combined experience of 5 decades

Suitability driven advice



CORE
SERVICES

&

PRODUCT
PORTFOLIO



THE SAFETY POINT

INSURANCE PRODUCTS ADVISORY

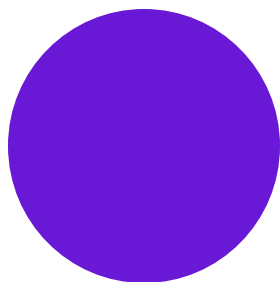
NON-INSURANCE PRODUCTS

ADVISORY

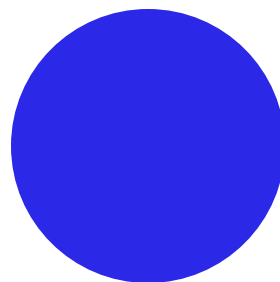


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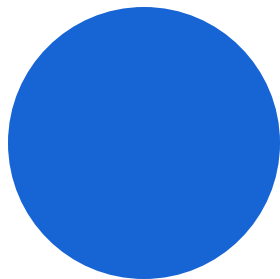
INSURANCE INVESTMENTS



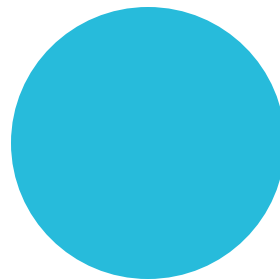
Unit Linked Products



Guaranteed Returns with
IRR of 6.4



Early Income Products where
Income starts 11th Year
Onward and paid for 75-85 or
100 years along with hefty
maturity returns



Annuity Products for life
long Returns



NON -INSURANCE INVESTMENTS



Equity Stocks

Unlisted
Shares &
Start-Ups

Exchange-
Traded Funds

Index Funds

Direct
Mutual Funds

Bonds &
Structured
Products

Non-
Convertible
Debentures

Government
Securities



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